

Facts and Figures 2020



Company Profile

RAG Austria AG is Austria's largest gas storage operator – and hence energy storage provider – and one of Europe's leading storage facility operators.

As a partner of renewable energies, the company develops innovative and forward-looking energy technologies around „green gas“

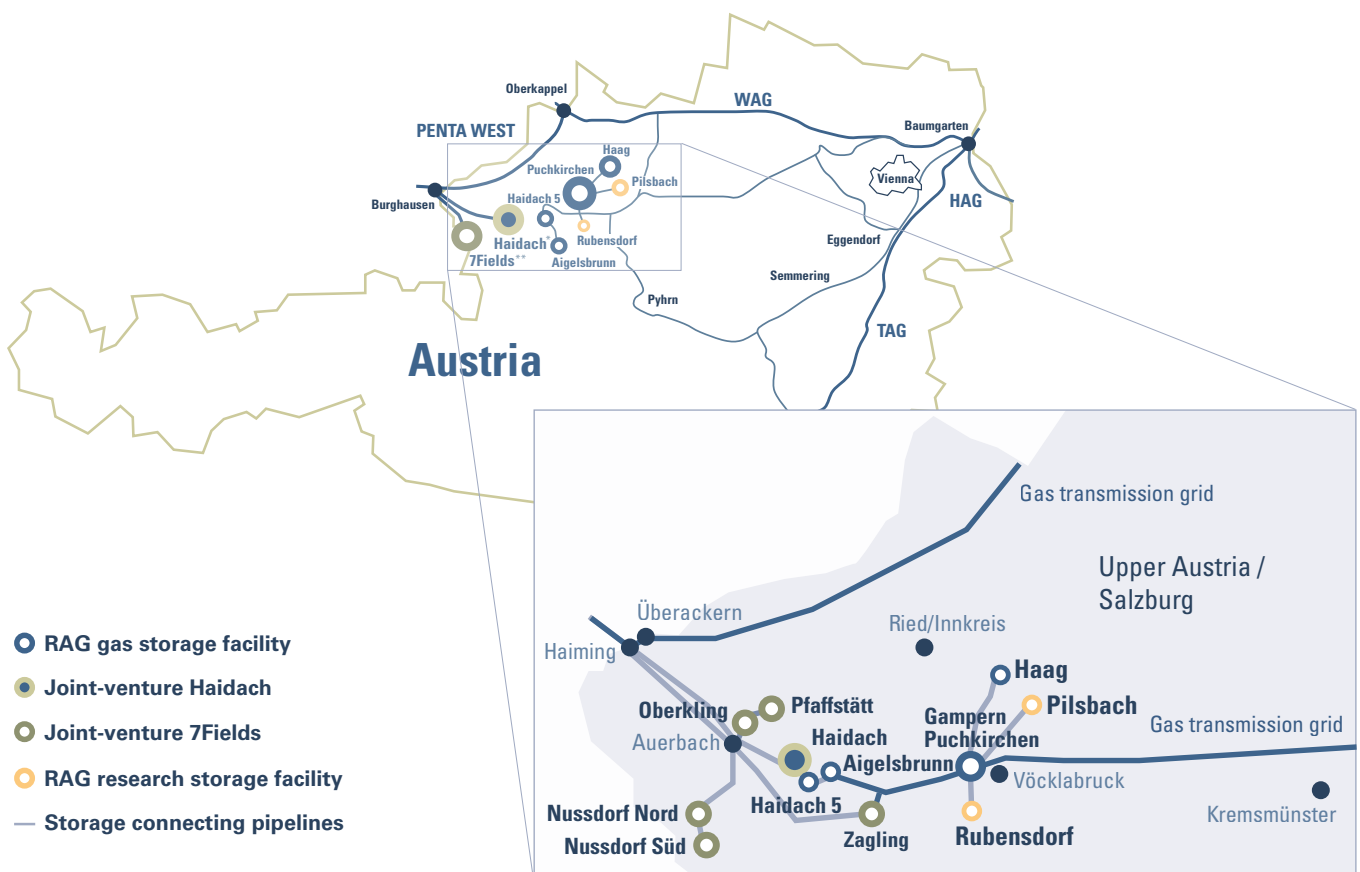
RAG's goal is to provide its customers with safe, efficient, environmentally friendly and affordable energy and gas storage services – sustainably and responsibly.

This enables RAG Austria AG to play an indispensable role in the sustainable stewardship of Austria and Central Europe's raw material and energy supplies.

Locations in Austria

Headquartered in Vienna, the company's sites are primarily located in Upper Austria and Salzburg, where it is developing and operating five of its own storage facilities and a further six under joint ventures even as the research facilities in Pilsbach and Rubensdorf (both

Upper Austria) with a total storage capacity of more than 6.2 billion cubic meters. RAG thus lives „sustainable energy mining“ and decisively strengthens the security of supply of Austria and Central Europe.



- RAG gas storage facility
- Joint-venture Haidach
- Joint-venture 7Fields
- RAG research storage facility
- Storage connecting pipelines

* Haidach: Joint Venture with Gazprom export and Wings ** 7Fields: Joint Venture with Uniper Gas Storage



Financial performance and key indicators

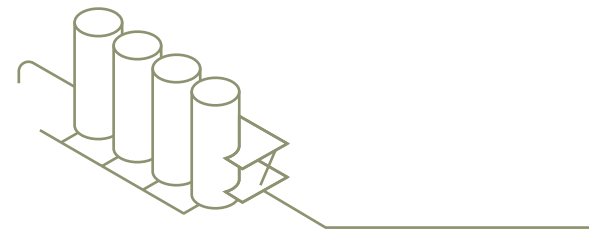
The economic performance and key figures presented here include the following RAG Austria AG Group as a whole, including the investments as of 2020.

Key financial figures (in million euros) - Group in accordance with IFRS	2020
Balance sheet total	677,6
Shareholders' equity	258,5
Revenues	279,5
Earnings before interests and taxes (=EBIT)	61,2
Profit after tax	45,3
Total investments (cash flow from investing activities)	37,3
Research and development expenses	4,3
Employees (FTE)*	203,2

*RAG Austria AG Group per 31.12.2020

Figures of storage facilities operated by RAG

TWh, GW, MW ... thermal, calorific value 11,33 kWh/m³
Status: Dezember 2020



Total storage capacity of storage facilities operated by RAG

Working gas volume	70.5 TWh	6,226 mn cu m
Max. withdrawal capacity	31.5 GW	2,783,900 cu m/h
Max. injection capacity	26.4 GW	2,329,300 cu m/h

Puchkirchen/Haag gas storage facility

Working gas volume	12.2 TWh	1,080 mn cu m
Max. withdrawal capacity	5.9 GW	520,000 cu m/h
Max. injection capacity	5.9 GW	520,000 cu m/h

Haidach 5 gas storage facility

Working gas volume	181 GWh	16 mn cu m
Max. withdrawal capacity	227 MW	20,000 cu m/h
Max. injection capacity	227 MW	20,000 cu m/h

Haidach gas storage facility

Working gas volume	32.9 TWh	2,900 mn cu m
Max. withdrawal capacity	13.1 GW	1,16 Mio. cu m/h
Max. injection capacity	11.9 GW	1,05 Mio. cu m/h

Aigelsbrunn gas storage facility

Working gas volume	1.5 TWh	130 mn cu m
Max. withdrawal capacity	567 MW	50,000 cu m/h
Max. injection capacity	567 MW	50,000 cu m/h

7Fields (RAG) gas storage facility

Working gas volume	6.2 TWh	550 mn cu m
Max. withdrawal capacity	2.6 GW	226,600 cu m/h
Max. injection capacity	1.7 GW	151,100 cu m/h

7Fields (UNIPER) gas storage facility

Working gas volume	17.6 TWh	1,550 mn cu m
Max. withdrawal capacity	9.1 GW	807,300 cu m/h
Max. injection capacity	6.1 GW	538,200 cu m/h

RAG Austria AG at a glance



279.5 million euros
revenues

37.3 million euros
total investments*

45.3 million euros
profit after taxes

4.3 million euros
research and development
expenses

*cash flow from investing activities



203,2 employees
of RAG group (FTE)



31.5 GW
withdrawal capacity

~ 50 %
of natural gas deposits have
been converted into sustainable
gas storage facilities

6.2 billion cubic
meters
of storage capacity

